

Consolidated Forecast in USD

	2024 Total	2025 Total	2026 Total
Net Gaming Revenue (NGR)	\$ 21,387,488	\$ 43,717,078	\$ 58,847,075
Marketing (not inc Affiliate)	\$ (3,208,123)	\$ (6,095,434)	\$ (11,581,325)
Affiliate marketing	\$ (5,346,872)	\$ (7,218,277)	\$ (9,744,674)
Casino Royalty Fee	\$ (2,138,749)	\$ (2,887,311)	\$ (3,897,870)
Chargebacks	\$ (641,625)	\$ (866,193)	\$ (1,169,361)
Payment processing fees	\$ (641,625)	\$ (866,193)	\$ (1,169,361)
Distribution Costs	\$ (11,976,993)	\$ (17,933,409)	\$ (27,562,591)
Gross Profit / (Loss)	\$ 9,410,495	\$ 25,783,669	\$ 31,284,484
Compensation & Benefits	\$ (2,138,749)	\$ (3,208,123)	\$ (4,010,154)
Office & General	\$ (1,497,124)	\$ (2,245,686)	\$ (2,807,108)
IT Costs	\$ (1,924,874)	\$ (2,887,311)	\$ (3,609,139)
Bank Charges	\$ (427,750)	\$ (641,625)	\$ (802,031)
Legal & Professional Fees	\$ (855,500)	\$ (1,283,249)	\$ (1,604,062)
Travel and entertainment	\$ (641,625)	\$ (962,437)	\$ (1,203,046)
Administrative costs	\$ (7,485,621)	\$ (11,228,431)	\$ (14,035,539)
Net Profit / (Loss)	\$ 1,924,874	\$ 14,555,238	\$ 17,248,945